



Stock Transfer to The Archdiocese of Los Angeles

Thank you very much for your generous support of the Archdiocese of Los Angeles! We are grateful for your partnership and commitment!

To make a broker-to-broker transfer, your broker needs the following written instructions. After contacting your broker to request the transfer to the account of The Roman Catholic Archbishop of Los Angeles, a corporation sole, **please complete the attached form, Notice of Stock Transfer, and send to the Archdiocese.**

Archdiocesan Broker: D.A. Davidson

Account Number (FTAO): 82117250 (Account of The Roman Catholic Archbishop of Los Angeles, a corporation sole.)

Archdiocesan DTC Number: 0361

**Please note that it is important to notify the Advancement Services department at the Archdiocese of Los Angeles of the gift being transferred by emailing or faxing the attached form. Our Finance department requires this form in order to confirm the gift designation and initiate disbursement.*

For more information about stock gifts, please contact:

Advancement Services
Archdiocese of Los Angeles
4311 Wilshire Blvd., 3rd Floor
Los Angeles CA 90010-2241

Office: (213) 637-7341
Fax: (213) 637- 6341

Advancementservices@la-archdiocese.org



Notice of Stock Transfer to The Archdiocese of Los Angeles

Please complete this form and send to: Advancementservices@la-archdiocese.org and Mssanchez@la-archdiocese.org
or fax to 213-637-6341

Date of Transfer _____

Donor Name _____

Address _____

Phone/s _____

Email _____

Company Making Transfer _____

Broker Name & Phone _____

Description of Stock/IRA/Security Transfer _____
(ex: name of stock, number of shares, etc.)

Approximate Value \$ _____

Ministry _____

Gift Designation _____

i.e. Together in Mission, Catholic Education Foundation, Priest Retirement Fund, St. John's Seminary, St. Monica

Donor Signature _____ Date _____

Please note that the Archdiocese of Los Angeles will provide the donor with an acknowledgment letter.

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